Non Profit CRM setup Guide

- [ ] Locate all the scattered contacts
- [ ] Remove duplicates, fix errors and export the CSV file
- [ ] Define your tags
- [ ] Import your contacts
- [ ] Add volunteers and staff to CRM & set permissions
- [ ] Set up Lead forms
- [ ] Download Mobile app
- [ ] Create email templates through Campaigns
- [ ] Create and assign tasks to your volunteers and staff
- [ ] Log all your donors detailed information in the CRM